

TOWN OF READING FISCAL YEAR 2023
APPLICATION FOR SENIOR TAX RELIEF
Form Approved by the Reading Board of Assessors

In order to be eligible for this exemption:

- a. You, or at least one joint applicant, must have owned and occupied a home in Reading as your principal residence for the past 10 consecutive years.
- b. You must have filed a 2021 MA state tax form Schedule CB.
- c. Applicant is 65 by the close of the previous year (joint applicant is at least 60).

MUST BE RECEIVED BY THE ASSESSOR'S OFFICE FROM AUG. 1ST TO SEPT. 30, 2022.

Incomplete applications will not be processed. Please complete all of the requested information.

- 1. Name of Applicant(s): _____
Address: _____
City / Town: _____ State: _____ Zip: _____
Home Phone: _____ Cell / Work: _____
Email Address: _____

- 2. Your age, date of birth: _____. Joint applicant age, date of birth: _____
 - Valid Massachusetts ID: _____
- 3. Assessed Valuation (prior fiscal year): \$ _____. No. of units: _____
- 4. How long have you owned this property? _____
 - If less than 10 years, prior property location: _____
- 5. Is the property subject to a trust as of January 1st? _____. *If yes, please attach trust instrument including all schedules.*
- 6. Do you own any other real estate? YES / NO If yes, where? _____
- 7. Have you been granted any exemption in any other city or town? _____. Where? _____
- 8. Circuit Breaker Income Tax Credit Amount: \$ _____

Please attach a copy of your Income Tax Filing and MA CB Schedule.

Subscribed this _____ day of _____ 2022 under the pains and penalties of perjury.

Signature of Applicant: _____

The filing of this application does not stay the collection of your real estate tax obligation. A credit or refund will be applied if the exemption is allowed.

BOARD OF ASSESSORS ACTION

APPROVE: _____ EXEMPTION AMOUNT: \$ _____

DENY: _____ Signatures: _____, _____, _____